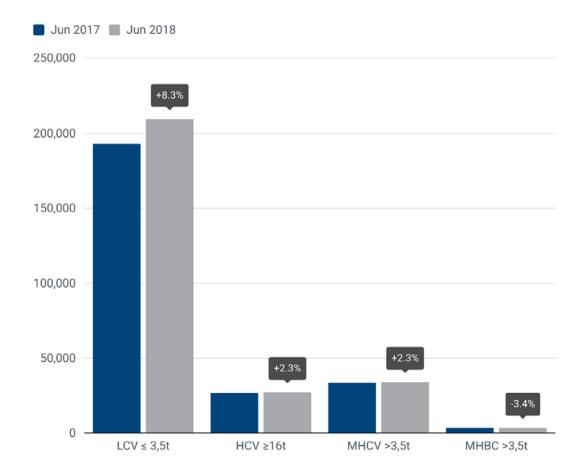


# PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 25 July 2018

# NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup>

# June 2018



Next press release: Wednesday 26 September 2018

<sup>&</sup>lt;sup>1</sup> Malta not available



## Commercial vehicle registrations: +4.7% first half of 2018; +7.3% in June

#### Total new commercial vehicles

In June 2018, registrations of new commercial vehicles in the EU posted the third consecutive month of growth (+7.3%), with 247,000 units registered in total. This positive result was mainly driven by van sales, which account for almost 85% of the commercial vehicle sector's demand. Growth was recorded in Spain (+9.0%), Germany (+7.2%) and France (+3.2%), while demand fell in the Italian and UK markets (down 1.3% and 7.7% respectively). Noteworthy was the strong increase observed in Sweden, where commercial vehicle registrations – mainly vans and buses – almost tripled compared to June 2017.

**During the first half of 2018** the EU market expanded by 4.7%, counting almost 1.3 million new commercial vehicles. Spain posted the highest growth over this period (+10.9%), followed by France (+5.0%), Germany (+3.7%) and Italy (+2.1%). The UK market, on the other hand, has contracted by 3.5% so far this year.

#### New light commercial vehicles (LCV) up to 3.5 tonnes<sup>2</sup>

In June 2018, demand for light commercial vehicles posted robust growth (+8.3%), sustained by very positive results in the new EU member states (+14.9%). In total, 209,364 new vans were registered in the EU, exceeding for the first time the June 2007 result - reached before the industry was hit by the economic crisis. Among the key EU markets, Spain (+11.4%), Germany (+5.7%) and France (+3.7%) did well, but new LCV registrations declined in the United Kingdom (-5.8%) and in Italy (-3.8%).

From January to June 2018, 1,066,703 new vans were registered across the European Union, up 5.1% compared to the same period one year ago. The United Kingdom (-2.3%) was the only major market to post a decline, while Spain (+11.6%), France (+5.0%) and Germany (+5.0%) have all performed well so far in 2018.

#### New heavy commercial vehicles (HCV) of 16 tonnes and over3

**June** results in the heavy truck segment were 2.3% higher than a year ago, with 27,580 new vehicles registered. HCV sales increased in Germany (+16.3%) and Italy (+11.4%) but declined in the UK (-21.9%), Spain (-11.6%) and France (-2.1%).

Six months into the year, demand for heavy trucks has remained positive across the EU, up 3.9% compared to one year ago. Overall, 159,881 new vehicles have been registered so far. Italy (+16.7%), France (+7.3%), Spain (+5.4%) and Germany (+1.6%) positively contributed to the region's growth, while demand fell in the UK (-11.6%).

## New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes<sup>4</sup>

In June 2018, new truck registrations increased slightly in the European Union ( $\pm$ 2.3%), counting 34,196 units. The Italian ( $\pm$ 13.4%) and German ( $\pm$ 12.9%) markets posted growth last month, although registrations did fall in the UK ( $\pm$ 19.2%), Spain ( $\pm$ 6.8%) and France ( $\pm$ 2.2%).

Over the first half of the year, EU demand for new trucks went up by 3.4%, counting 195,191 units. Italy (+14.5%), Spain (+6.2%) and France (+5.8%) all performed very well. On the contrary, the United Kingdom (-9.8%) saw its registrations decline compared with the first semester of 2017.

#### New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

June 2018 results showed a decline in the bus and coach segment (-3.4%) after the slight recovery observed last May. There were diverging trends in the five key EU markets, with Italy and France posting double-digit gains (+44.2% and +22.0% respectively), while the Spanish (-33.6%) and UK (-21.7%) markets faced substantial declines.

**During the first semester of 2018**, EU bus and coach registrations were slightly lower than one year ago (-0.9%), counting 20,206 new vehicles. Demand strongly increased in Italy (+19.0%), but registrations fell in the UK (-16.3%) and Germany (-6.1%). New EU member states made a substantial contribution to the cumulative half-year results (+18.3%).

<sup>&</sup>lt;sup>2</sup> Including light buses & coaches

<sup>&</sup>lt;sup>3</sup> Excluding heavy buses & coaches

<sup>&</sup>lt;sup>4</sup> Excluding medium and heavy buses & coaches

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 July 2018

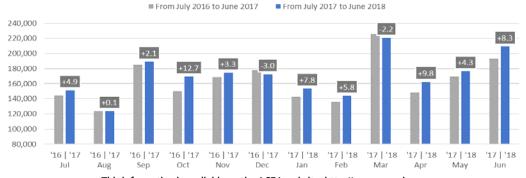
### **PROVISIONAL**

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	June	June	% change	Jan-Jun	Jan-Jun	% change
	2018	2017	18/17	2018	2017	18/17
AUSTRIA	4,008	3,788	5.8%	23,270	20,738	12.2%
BELGIUM	7,631	7,852	-2.8%	42,687	43,163	-1.1%
BULGARIA	700	573	22.2%	2,999	2,700	11.1%
CROATIA	960	901	6.5%	4,879	4,635	5.3%
CYPRUS	148	156	-5.1%	938	996	-5.8%
CZECH REPUBLIC	1,752	1,824	-3.9%	9,811	9,292	5.6%
DENMARK	3,218	3,643	-11.7%	17,288	18,514	-6.6%
ESTONIA	501	450	11.3%	2,830	2,438	16.1%
FINLAND	1,411	1,408	0.2%	8,651	8,364	3.4%
FRANCE	47,931	46,221	3.7%	240,442	228,974	5.0%
GERMANY	25,920	24,528	5.7%	136,839	130,380	5.0%
GREECE	569	589	-3.4%	3,553	3,481	2.1%
HUNGARY	2,145	1,636	31.1%	10,625	8,869	19.8%
IRELAND <sup>3</sup>	692	680	1.8%	16,620	15,731	5.7%
ITALY <sup>4</sup>	15,800	16,431	-3.8%	89,617	89,540	0.1%
LATVIA	238	178	33.7%	1,200	1,009	18.9%
LITHUANIA	376	311	20.9%	1,938	1,599	21.2%
LUXEMBOURG	464	391	18.7%	2,403	2,318	3.7%
NETHERLANDS	7,765	7,442	4.3%	44,010	41,555	5.9%
POLAND	6,365	5,380	18.3%	32,430	29,592	9.6%
PORTUGAL	4,212	3,785	11.3%	19,305	18,696	3.3%
ROMANIA	1,266	1,080	17.2%	8,642	7,911	9.2%
SLOVAKIA	955	729	31.0%	4,414	3,836	15.1%
SLOVENIA	1,160	1,199	-3.3%	6,276	6,226	0.8%
SPAIN	21,204	19,040	11.4%	113,328	101,524	11.6%
SWEDEN	16,791	5,730	193.0%	41,012	28,085	46.0%
UNITED KINGDOM	35,182	37,349	-5.8%	180,696	184,926	-2.3%
EUROPEAN UNION	209,364	193,294	8.3%	1,066,703	1,015,092	5.1%
EU15 <sup>5</sup>	192,798	178,877	7.8%	979,721	935,989	4.7%
EU12 <sup>6</sup>	16,566	14,417	14.9%	86,982	79,103	10.0%
ICELAND	227	220	3.2%	1,123	1,177	-4.6%
NORWAY	3,438	3,247	5.9%	18,560	17,274	7.4%
SWITZERLAND	3,270	2,868	14.0%	16,002	16,054	-0.3%
EFTA	6,935	6,335	9.5%	35,685	34,505	3.4%
EU + EFTA	216,299	199,629	8.4%	1,102,388	1,049,597	5.0%
WESTERN EUROPE (EU15 + EFTA)	199,733	185,212	7.8%	1,015,406	970,494	4.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: http://www.acea.be

Next press release on commercial vehicles to be issued on Wednesday 26 September 2018

¹ Malta not available

<sup>&</sup>lt;sup>4</sup> ANFIA estimates

² Including light buses and coaches ° LCV ≤6₹

<sup>&</sup>lt;sup>5</sup> Member states before the 2004 enlargement

<sup>√ ≦</sup>bt 6 Member states having joined the EU since 2004

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 July 2018

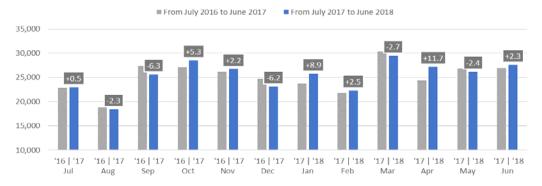
# **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	June	June	% change	Jan-Jun	Jan-Jun	% change
	2018	2017	18/17	2018	2017	18/17
AUSTRIA	730	668	9.3%	4,068	4,301	-5.4%
BELGIUM	786	752	4.5%	5,066	4,841	4.6%
BULGARIA	-	-		-	-	
CROATIA	132	97	36.1%	579	611	-5.2%
CYPRUS	6	1	500.0%	22	40	-45.0%
CZECH REPUBLIC <sup>2</sup>	656	728	-9.9%	4,013	4,152	-3.3%
DENMARK	419	388	8.0%	2,357	2,311	2.0%
ESTONIA	79	82	-3.7%	583	580	0.5%
FINLAND	269	293	-8.2%	1,578	1,576	0.1%
FRANCE	4,703	4,806	-2.1%	24,565	22,890	7.3%
GERMANY	6,426	5,524	16.3%	34,211	33,687	1.6%
GREECE	9	41	-78.0%	103	126	-18.3%
HUNGARY	478	473	1.1%	3,131	2,532	23.7%
IRELAND <sup>4</sup>	65	59	10.2%	1,054	1,202	-12.3%
ITALY <sup>3</sup>	1,779	1,597	11.4%	11,483	9,841	16.7%
LATVIA	135	111	21.6%	741	653	13.5%
LITHUANIA⁴	686	495	38.6%	4,489	3,556	26.2%
LUXEMBOURG <sup>4</sup>	78	114	-31.6%	480	606	-20.8%
NETHERLANDS	1,200	1,091	10.0%	8,297	7,528	10.2%
POLAND	2,352	2,184	7.7%	13,948	12,240	14.0%
PORTUGAL	398	397	0.3%	1,921	1,909	0.6%
ROMANIA	581	403	44.2%	3,311	3,192	3.7%
SLOVAKIA	347	306	13.4%	2,144	2,126	0.8%
SLOVENIA <sup>4</sup>	188	194	-3.1%	1,358	1,186	14.5%
SPAIN	1,505	1,703	-11.6%	9,709	9,214	5.4%
SWEDEN	524	558	-6.1%	3,066	3,078	-0.4%
UNITED KINGDOM <sup>4</sup>	3,049	3,905	-21.9%	17,604	19,906	-11.6%
EUROPEAN UNION	27,580	26,970	2.3%	159,881	153,884	3.9%
EU15	21,940	21,896	0.2%	125,562	123,016	2.1%
EU12	5,640	5,074	11.2%	34,319	30,868	11.2%
ICELAND	34	25	36.0%	127	110	15.5%
NORWAY⁴	466	484	-3.7%	2,539	2,446	3.8%
SWITZERLAND <sup>2</sup>	355	322	10.2%	1,923	2,010	-4.3%
EFTA	855	831	2.9%	4,589	4,566	0.5%
EU + EFTA	28,435	27,801	2.3%	164,470	158,450	3.8%
WESTERN EUROPE (EU15 + EFTA)	22,795	22,727	0.3%	130,151	127,582	2.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New heavy commercial vehicle registrations in the EU - 12 month trend



 $For further information, please contact: Francesca\ Piazza-Statistics\ Manager-E-mail: fp@acea.be$ 

<sup>&</sup>lt;sup>1</sup> Excluding heavy buses and coaches <sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>2</sup> HCV ≥18t <sup>4</sup> Estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 July 2018

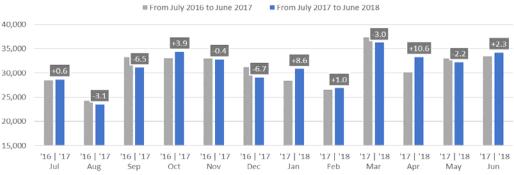
# **PROVISIONAL**

# EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER $3.5 \mathrm{T}^{1}$

	June	June	% change	Jan-Jun	Jan-Jun	% change
	2018	2017	18/17	2018	2017	18/17
AUSTRIA	766	737	3.9%	4,259	4,515	-5.7%
BELGIUM	934	892	4.7%	5,962	5,603	6.4%
BULGARIA	-	-		-	-	
CROATIA	195	136	43.4%	782	769	1.7%
CYPRUS	16	5	220.0%	59	61	-3.3%
CZECH REPUBLIC	826	939	-12.0%	4,862	4,960	-2.0%
DENMARK	458	439	4.3%	2,576	2,536	1.6%
ESTONIA	90	87	3.4%	625	597	4.7%
FINLAND	361	349	3.4%	2,053	1,872	9.7%
FRANCE	5,445	5,566	-2.2%	28,220	26,680	5.8%
GERMANY	8,738	7,741	12.9%	47,203	46,846	0.8%
GREECE	21	80	-73.8%	194	230	-15.7%
HUNGARY	532	526	1.1%	3,413	2,779	22.8%
IRELAND	132	79	67.1%	1,340	1,401	-4.4%
ITALY <sup>2</sup>	2,301	2,029	13.4%	14,035	12,254	14.5%
LATVIA	138	116	19.0%	772	669	15.4%
LITHUANIA <sup>3</sup>	693	500	38.6%	4,543	3,610	25.8%
LUXEMBOURG	88	123	-28.5%	558	689	-19.0%
NETHERLANDS	1,341	1,228	9.2%	9,130	8,247	10.7%
POLAND	2,613	2,403	8.7%	15,079	13,257	13.7%
PORTUGAL	512	483	6.0%	2,325	2,301	1.0%
ROMANIA	605	427	41.7%	3,446	3,355	2.7%
SLOVAKIA	377	339	11.2%	2,372	2,342	1.3%
SLOVENIA <sup>3</sup>	198	202	-2.0%	1,443	1,267	13.9%
SPAIN	1,971	2,114	-6.8%	12,039	11,334	6.2%
SWEDEN	593	623	-4.8%	3,347	3,360	-0.4%
UNITED KINGDOM <sup>3</sup>	4,252	5,264	-19.2%	24,554	27,213	-9.8%
EUROPEAN UNION	34,196	33,427	2.3%	195,191	188,747	3.4%
EU15	27,913	27,747	0.6%	157,795	155,081	1.8%
EU12	6,283	5,680	10.6%	37,396	33,666	11.1%
ICELAND	56	48	16.7%	214	205	4.4%
NORWAY	728	731	-0.4%	3,778	3,423	10.4%
SWITZERLAND	447	396	12.9%	2,385	2,426	-1.7%
EFTA	1,231	1,175	4.8%	6,377	6,054	5.3%
EU + EFTA	35,427	34,602	2.4%	201,568	194,801	3.5%
WESTERN EUROPE (EU15 + EFTA)	29,144	28,922	0.8%	164,172	161,135	1.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

 $<sup>^{\</sup>scriptscriptstyle 1}$  Excluding buses and coaches over 3.5t

 $<sup>^2\,</sup> ANFIA\ estimates\ based\ on\ vehicle\ registration\ certificates\ issued\ by\ the\ Italian\ Ministry\ of\ Transport$ 

<sup>&</sup>lt;sup>3</sup> Estimates

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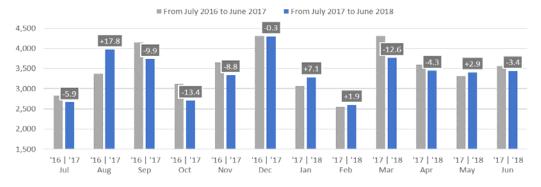
### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	June	June	% change	Jan-Jun	Jan-Jun	% change
	2018	2017	18/17	2018	2017	18/17
AUSTRIA	76	112	-32.1%	484	576	-16.0%
BELGIUM	62	110	-43.6%	610	529	15.3%
BULGARIA	-	-		-	-	
CROATIA	15	15	0.0%	168	147	14.3%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	112	63	77.8%	553	385	43.6%
DENMARK	54	142	-62.0%	280	407	-31.2%
ESTONIA	45	45	0.0%	103	170	-39.4%
FINLAND	36	28	28.6%	191	201	-5.0%
FRANCE	538	441	22.0%	2,454	2,462	-0.3%
GERMANY	530	547	-3.1%	3,227	3,435	-6.1%
GREECE	18	15	20.0%	140	99	41.4%
HUNGARY	24	70	-65.7%	353	282	25.2%
IRELAND	51	9	466.7%	229	188	21.8%
ITALY <sup>1</sup>	388	269	44.2%	2,207	1,855	19.0%
LATVIA	8	14	-42.9%	69	90	-23.3%
LITHUANIA <sup>2</sup>	29	12	141.7%	309	164	88.4%
LUXEMBOURG	25	16	56.3%	151	155	-2.6%
NETHERLANDS	28	116	-75.9%	282	404	-30.2%
POLAND	240	219	9.6%	1,423	1,153	23.4%
PORTUGAL	34	18	88.9%	245	232	5.6%
ROMANIA	126	79	59.5%	484	486	-0.4%
SLOVAKIA	23	40	-42.5%	166	186	-10.8%
SLOVENIA <sup>2</sup>	20	4	400.0%	107	94	13.8%
SPAIN	190	286	-33.6%	1,697	1,680	1.0%
SWEDEN	98	34	188.2%	357	338	5.6%
UNITED KINGDOM <sup>2</sup>	670	856	-21.7%	3,917	4,680	-16.3%
EUROPEAN UNION	3,440	3,560	-3.4%	20,206	20,398	-0.9%
EU15	2,798	2,999	-6.7%	16,471	17,241	-4.5%
EU12	642	561	14.4%	3,735	3,157	18.3%
ICELAND	6	26	-76.9%	57	93	-38.7%
NORWAY	266	170	56.5%	631	606	4.1%
SWITZERLAND	62	50	24.0%	266	284	-6.3%
EFTA	334	246	35.8%	954	983	-3.0%
EU + EFTA	3,774	3,806	-0.8%	21,160	21,381	-1.0%
WESTERN EUROPE (EU15 + EFTA)	3,132	3,245	-3.5%	17,425	18,224	-4.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New medium and heavy buses & coaches registrations in the EU - 12 month trend



 $For further information, please contact: Francesca\ Piazza-Statistics\ Manager-E-mail: fp@acea.be$ 

 $<sup>^{\</sup>mathtt{1}}$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

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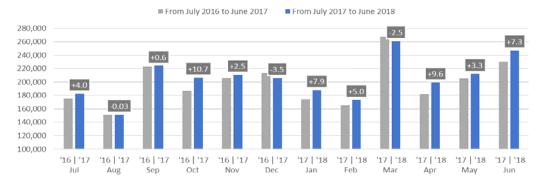
### **PROVISIONAL**

# EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	June	June	% change	Jan-Jun	Jan-Jun	% change
	2018	2017	18/17	2018	2017	18/17
AUSTRIA	4,850	4,637	4.6%	28,013	25,829	8.5%
BELGIUM	8,627	8,854	-2.6%	49,259	49,295	-0.1%
BULGARIA <sup>1</sup>	700	573	22.2%	2,999	2,700	11.1%
CROATIA	1,170	1,052	11.2%	5,829	5,551	5.0%
CYPRUS <sup>2</sup>	164	161	1.9%	997	1,057	-5.7%
CZECH REPUBLIC	2,690	2,826	-4.8%	15,226	14,637	4.0%
DENMARK	3,730	4,224	-11.7%	20,144	21,457	-6.1%
ESTONIA	636	582	9.3%	3,558	3,205	11.0%
FINLAND	1,808	1,785	1.3%	10,895	10,437	4.4%
FRANCE	53,914	52,228	3.2%	271,116	258,116	5.0%
GERMANY	35,188	32,816	7.2%	187,269	180,661	3.7%
GREECE	608	684	-11.1%	3,887	3,810	2.0%
HUNGARY	2,701	2,232	21.0%	14,391	11,930	20.6%
IRELAND	875	768	13.9%	18,189	17,320	5.0%
ITALY	18,489	18,729	-1.3%	105,859	103,649	2.1%
LATVIA	384	308	24.7%	2,041	1,768	15.4%
LITHUANIA	1,098	823	33.4%	6,790	5,373	26.4%
LUXEMBOURG	577	530	8.9%	3,112	3,162	-1.6%
NETHERLANDS	9,134	8,786	4.0%	53,422	50,206	6.4%
POLAND	9,218	8,002	15.2%	48,932	44,002	11.2%
PORTUGAL	4,758	4,286	11.0%	21,875	21,229	3.0%
ROMANIA	1,997	1,586	25.9%	12,572	11,752	7.0%
SLOVAKIA	1,355	1,108	22.3%	6,952	6,364	9.2%
SLOVENIA	1,378	1,405	-1.9%	7,826	7,587	3.2%
SPAIN	23,365	21,440	9.0%	127,064	114,538	10.9%
SWEDEN	17,482	6,387	173.7%	44,716	31,783	40.7%
UNITED KINGDOM	40,104	43,469	-7.7%	209,167	216,819	-3.5%
EUROPEAN UNION	247,000	230,281	7.3%	1,282,100	1,224,237	4.7%
EU15	223,509	209,623	6.6%	1,153,987	1,108,311	4.1%
EU12	23,491	20,658	13.7%	128,113	115,926	10.5%
ICELAND	289	294	-1.7%	1,394	1,475	-5.5%
NORWAY	4,432	4,148	6.8%	22,969	21,303	7.8%
SWITZERLAND	3,779	3,314	14.0%	18,653	18,764	-0.6%
EFTA	8,500	7,756	9.6%	43,016	41,542	3.5%
EU + EFTA	255,500	238,037	7.3%	1,325,116	1,265,779	4.7%
WESTERN EUROPE (EU15 + EFTA)	232,009	217,379	6.7%	1,197,003	1,149,853	4.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

Total new commercial vehicle registrations in the EU - 12 month trend



 $For further information, please contact: Francesca\ Piazza-Statistics\ Manager-E-mail: fp@acea.be$ 

<sup>&</sup>lt;sup>1</sup> Data for MHCV and MHBC not available

<sup>&</sup>lt;sup>2</sup> Data for MHBC not available